



December 16, 2022 - Staff Report



Monthly Report | November 2022

GENERAL UPDATE

- N/A

ZONING REQUESTS, PUBLIC HEARINGS, AND MEETING ITEMS

Planning Board:

- Planning Board was canceled in November due to having no items.

Board of Adjustments:

- Board of Adjustments was canceled in November due to having no items.

Town Council:

- Town Council approved the following planning & zoning items at their November 28, 2022, regular meeting:
 - RZ22.09.01 - SMB of Greenville II LLC submitted a general rezoning request from Mixed-Use 2 (MU-2) to Business Center (BC) for the properties on Bleinheim Ln.
- Town Council continued the public hearing for the following item to their December 12, 2022 meeting:
 - RZ22.09.02 - General rezoning on Stevens Mill Rd from SFR-1 to MU-2.

Other Meetings:

- N/A

PLAN REVIEW

The following project plans and locations can also be viewed on our Current Development Projects interactive mapping website here:

<https://stallings.maps.arcgis.com/apps/instant/attachmentviewer/index.html?appid=118efffae1eb47b9910a9e77b0c9c2a0>

Aria at Idlewild (Idlewild Mixed-Residential Plan):

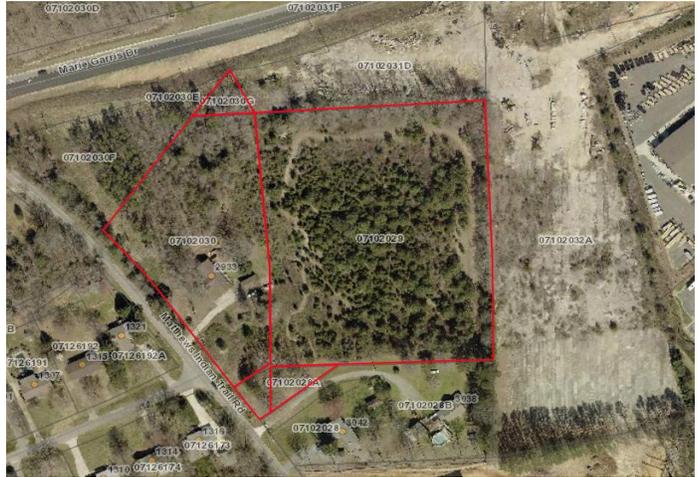
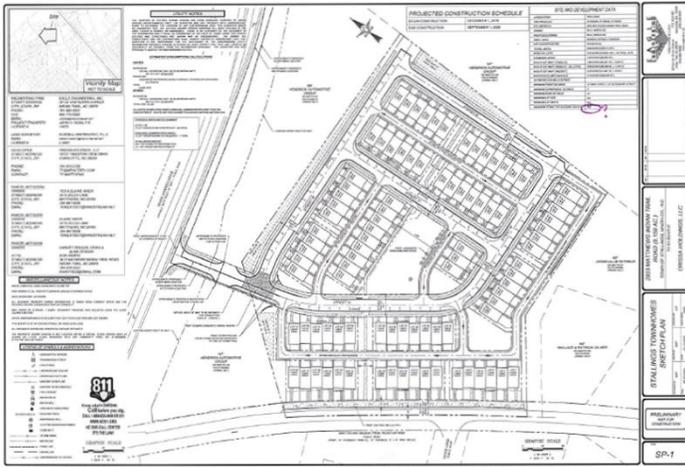
- Development progress: N/A
- Development Agreement: Yes
- STATUS:
 - Construction Documents approved. They need to meet with engineering for a pre-construction meeting, and then they can start grading
 - Final Plats not approved. They have received their Water and Sewer Accessibility letter, NCDEQ Permit, and NCDOT Driveway Permit.
- By-right development.
- Location: Idlewild Rd behind Idlewild Shopping Centre.
- There is a new owner for the apartment portion of this project. They intend to construct the apartments per ordinance and DA standards, including the 41' allowed building height.
- Site Data:
 - Total Site Area: 48.83ac in Stallings
 - 270 Multi-Family Units (Aria)
 - 148 Townhomes in Stallings (Inactive)
 - 115 Townhomes in Matthews (Inactive)
 - 3.41 acres of retail/commercial (Inactive)



Bailey Mills (Formerly Stallings Townhomes):

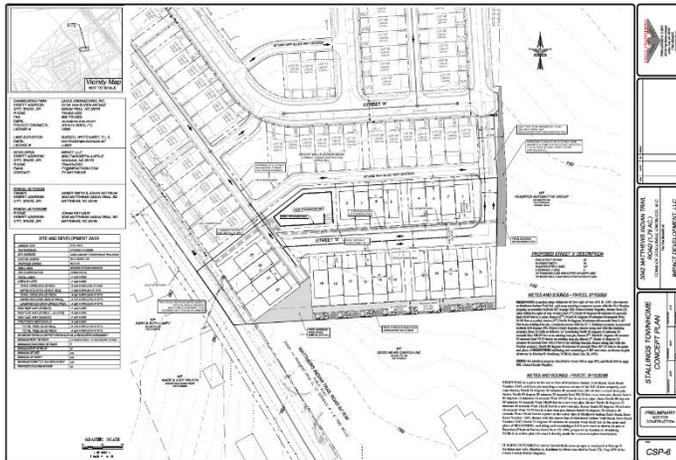
- Development progress: N/A

- STATUS: Construction Documents Approved; Staff is awaiting Final Plat for approval.
- By-right development.
- Location: Marie Garris Rd and Matthews Indian Trail Rd
- 92 Single-Family Attached Residential.
- Under Construction.



Bailey Mills Expansion:

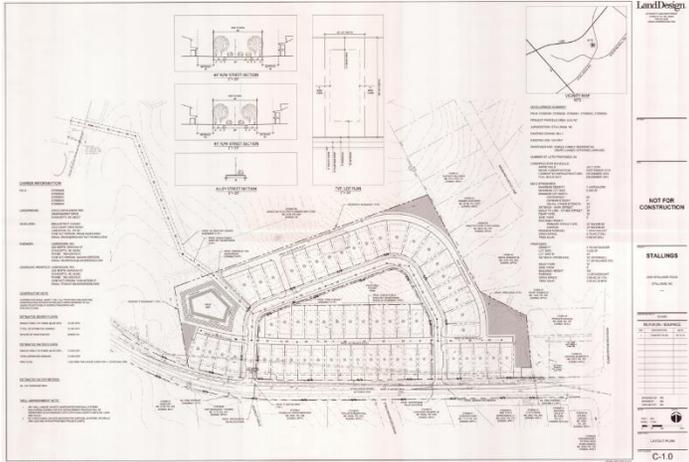
- Development progress: Submitted 1st review construction documents, which are still under review.
- STATUS: Approved; Construction Documents and Final Plats not approved.
- Town Council approved CZ22.09.01 on March 28, 2022.
- Location: Marie Garris Rd and Matthews Indian Trail Rd.
- Per the conditional zoning approval, the developer has acquired the additional land to widen the primary access.



Atrium Health:

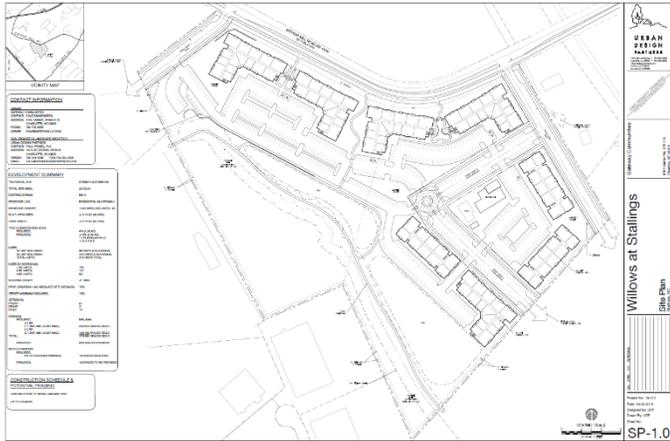
- STATUS: Complete; Approved and Permitted.
- By-right Development.
- Location: Stallings Rd, Matthews Indian Trail Rd, and Independence Blvd.

- Development Agreement not recorded with Union County.



Willows at Stallings:

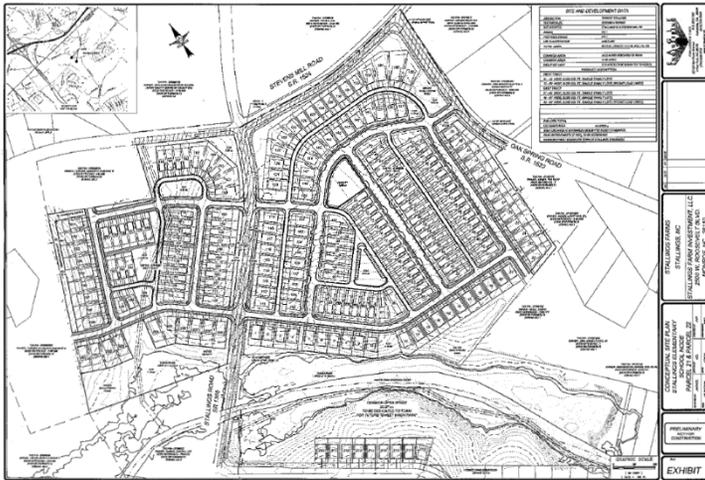
- Development progress: They have received conditional approval for water and sewer accessibility.
- STATUS: Construction Documents approved, and Final Plats not approved.
- By-Right Development.
- Location: Stevens Mill Rd.
- 315 Multi-Family Residential.
- The Willows have difficulty acquiring ROW from Stallings Farm for street light installation at Stallings and Stevens Mill Rd.
- They are close to receiving their Water/sewer accessibility letter (UCPW).



Stallings Farm:

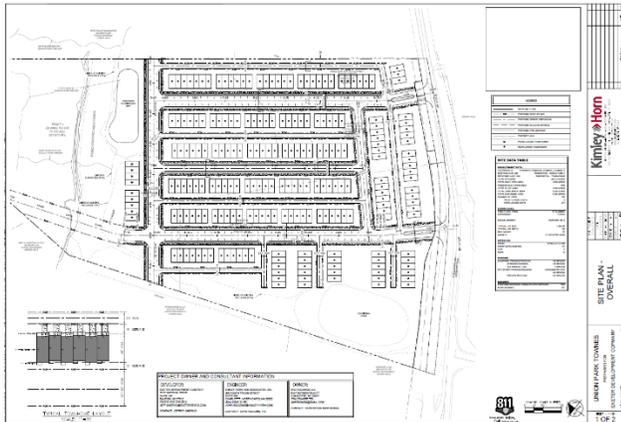
- Development progress: Comments submitted for 1st review of Construction Documents. We have not received 2nd review request.
- STATUS: Approved; Construction Documents and Final Plats not permitted.
- By-Right Development.
- Location: Stallings Rd and Stevens Mill Rd.
- 216 Single-Family Residential.
- Plans for permitting have not been submitted.

- DA not yet recorded with Union County.



Stone Creek (Formerly Union Park Townes):

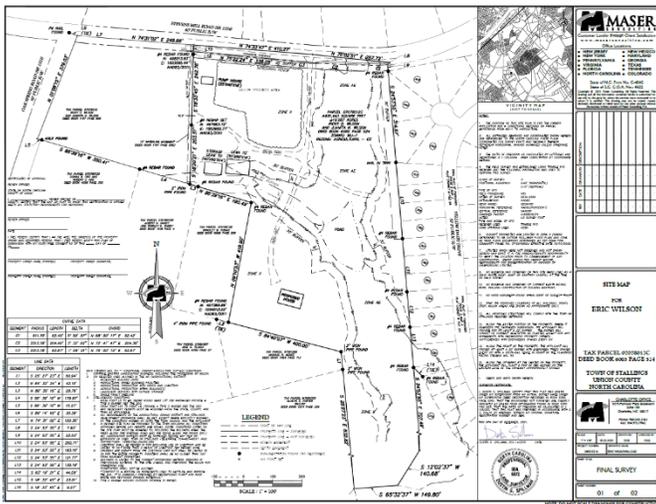
- May 2022 development progress:
 - Permitting for new Construction is ongoing.
- STATUS: Approved and Permitted.
- By-Right Development.
- 220 Single-Family Attached Units.
- Location: Stallings Rd.
- Under Construction.
- The final plat for phase 1 has been approved.
- The final plat for phase 2 has been approved.
- The streetlights will temporarily be wooden but replaced when they get the aluminum ones. The Duke Energy aluminum lights are on a long backorder of 222 days+ from May 2022.



4416 Stevens Mill Road (Wilson):

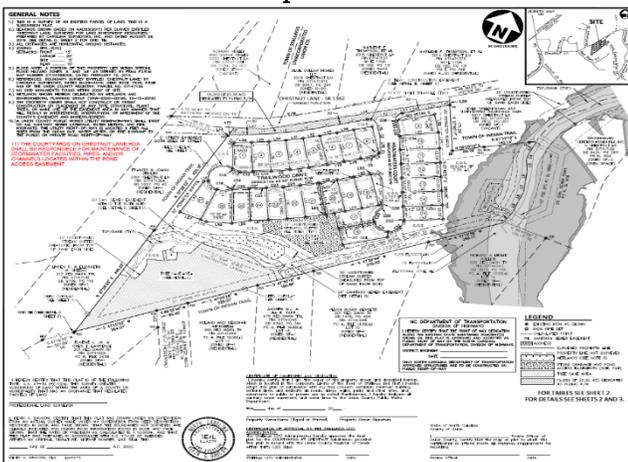
- Development progress: Landscaping for the project was installed November 2022.
- Status: Final Plans not approved; will need to be approved before November 22, 2023, or the Conditional Zoning is void.

- Town Council approved CZ21.04.01 on November 22, 2021.
- Staff is awaiting the applicant's updated site and landscaping plan before issuing any permits.
- They appear to have expanded the use, and code enforcement is investigating.



Courtyards at Chestnut (Epcon):

- Development progress: Under Construction
- Status: Approved; Final Plat approved. The development has started submitting new construction permits.

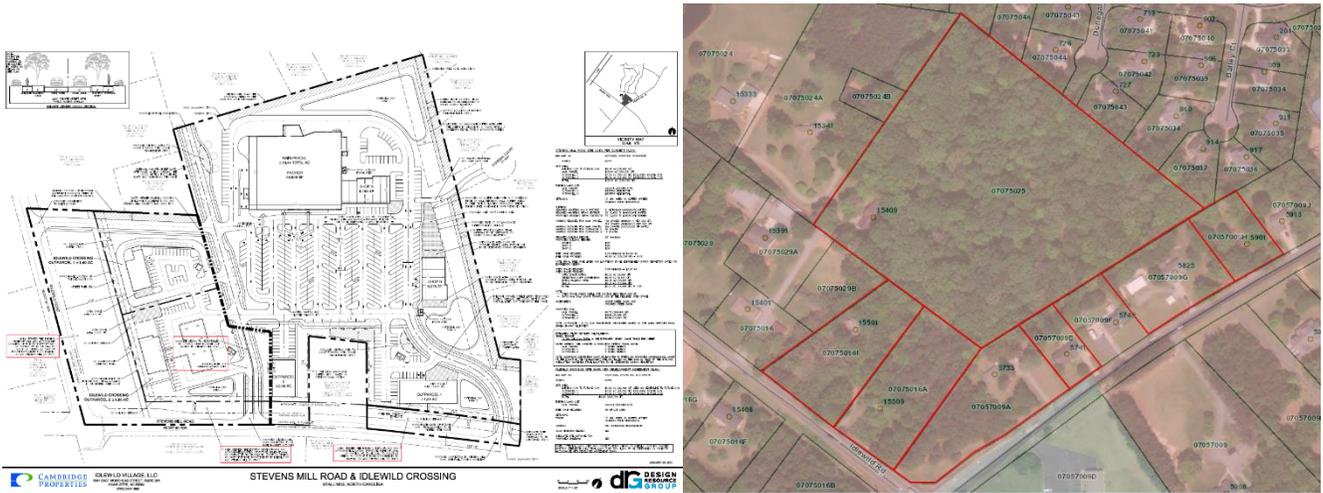


Idlewild and Stevens Mill Project (Idlewild Crossing):

- A site plan has been submitted for the property at the corner of Idlewild and Stevens Mill Roads. Approval of this project will be administrative because the use proposed is by-right, and the site is less than 25 acres.
- A separate Development Agreement application has been submitted for properties that appear to be outparcels for the grocery store.
- The staff has requested a combined site plan be submitted for review. We received the combined plan and provided plan comments before Thanksgiving 2020. In December 2020, the staff asked

that the developer connects to the adjacent property to connect to the proposed Stinson Farms project.

- The applicant has expressed interest in moving forward with this project and has submitted a site plan addressing Staff's comments. The plan is being reviewed, and the next steps are determined.
- Staff comments have been addressed, and the applicant requests that the TIA be started. Engineering has provided the consultant with the TIA documents to begin that process.
- The TIA is nearing completion.



OTHER

Text Amendments/Code of Ordinance Updates:

- Staff is working on bringing the following to the Planning Board and Town Council:
 - Parking Citations (TBA).
 - Buffers adjacent to residential regardless of zoning category.

Silverline TOD:

- Council has directed staff to create the TOD overlay In-House.
 - Implement the basic preservation techniques in exchange for development bonuses in a more limited area.
 - Wait to see if we receive the CRTPO grant.

Streetscape Plan:

- In response to Council's retreat and land use goals established by the Comprehensive Land Use Plan, the Staff is drafting a streetscape plan that will include cross-sections and streetscape elements. The project kickoff with Council on June 14, 2021, gave Staff the go-ahead to pursue the project.
- The staff met with Destination by Design on December 7, 2021, to discuss the streetscape project.
- Stallings Staff had a kickoff meeting with Destination by Design on February 16, 2022, to discuss the Streetscape project furniture and preliminary plans.

- Council approved the Streetscape design direction on June 13, 2022.
- Final Streetscape Design package complete and in hand. Will present to the public during StallingsFest 2022.
- Streetscape plan adoption now to be in line with the DFI study.
 - Incorporate public input into the DFI timeline.

Cataloging and Mapping Projects:

- The staff intends to create interactive maps and add them to the website starting in January 2023.

REPORTS:

- CODE ENFORCEMENT

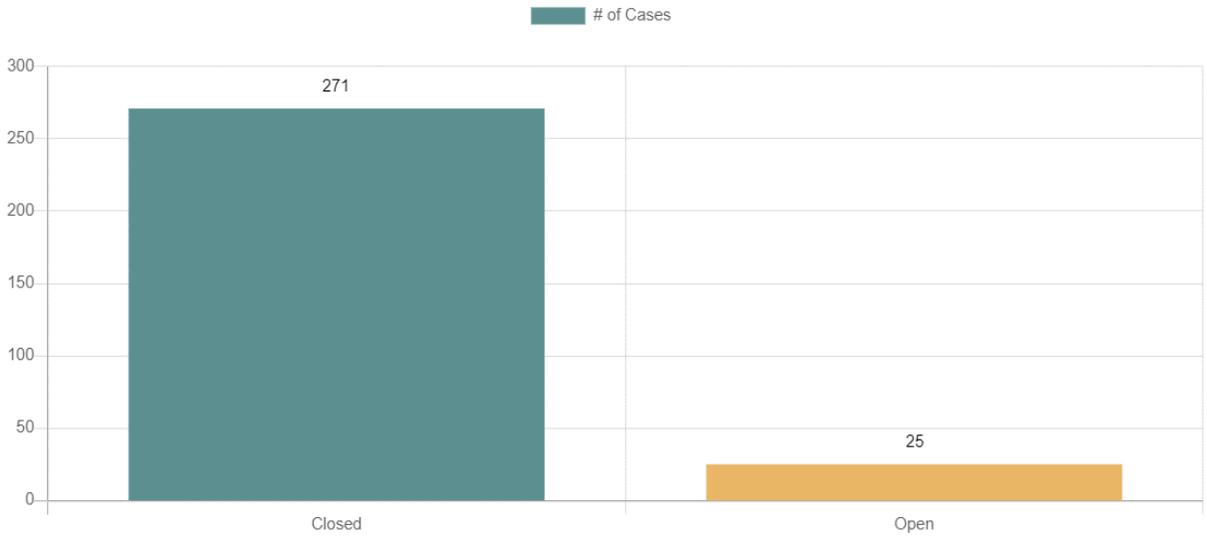
Violations	
Public Nuisance	16
J/A/N Vehicles	0
SDO	3
Traffic	0
Open Burn	1
Hazard	0
Noise	0
MHS	0
Total Opened	20

November Cases	
Open	8
Closed	12
Total	20

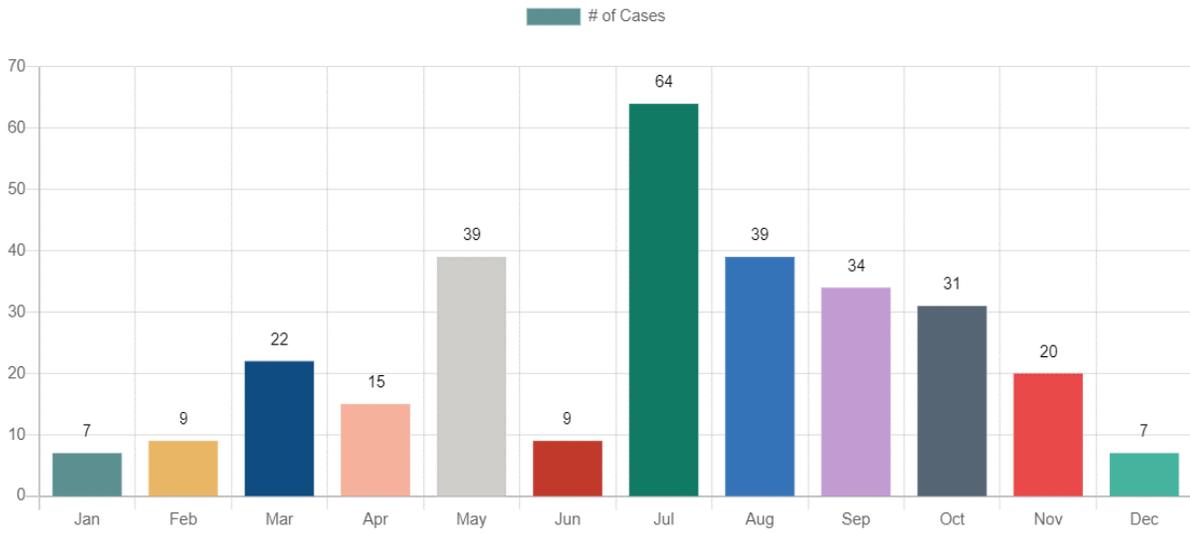
Acronyms:

- PN - Public Nuisance
- TGW - Tall grass & Weeds
- J/A/N - Junk/Abandoned/ Nuisance

Case Count by Status



Cases Created



November Monthly Report - Code Enforcement

Case Date	Description	Found By	Status	Address
11/29/2022	PN - Tall Grass	Ride Around	Open	924 STALLINGS ROAD
11/22/2022	PN - Junk/Debris	Ride Around	Closed	7125 LAKE DR #11
11/22/2022	PN -Tree Debris	Ride Around	Closed	7200 LAKE DR #1
11/21/2022	Open burn	Ride Around	Closed	4000 STALLINGSWOOD DR #15
11/18/2022	PN - Tree Debris	Ride Around	Open	1115 STALLINGS RD
11/18/2022	PN - Tree Debris	Ride Around	Closed	4709 POTTERS RD
11/18/2022	PN - Tree Debris	Ride Around	Open	4607 POTTERS RD #14
11/18/2022	SDO - Broken Fence	Ride Around	Closed	HWY 74
11/17/2022	PN - Junk	Ride Around	Closed	7117 STONEY RIDGE RD #2
11/15/2022	PN - Tree Debris	Ride Around	Closed	1017 HAWTHORNE DR #89
11/14/2022	PN - TGW	Ride Around	Closed	118 FOREST PARK RD
11/14/2022	PN - TGW	Ride Around	Closed	122 FOREST PARK DR
11/14/2022	PN - TGW	Ride Around	Closed	100 PINETREE DR
11/10/2022	PN - Debris & Junk Vehicle	Ride Around	Closed	4601 STEVENS MILL RD
11/10/2022	PN - Tree Debris	Ride Around	Open	210 Samuel St
11/8/2022	SDO - Unpermitted fence	Complaint	Closed	6130 COLCHESTER LN
11/8/2022	PN - TGW	Ride Around	Open	5003 WEATHERLY WAY #45
11/4/2022	SDO - Storage Not Allowed	Complaint	Open	100 SHERIN RD
11/3/2022	PN - Trash, Debris and Construction Equipment	Ride Around	Open	4100 PLEASANT PLAINS RD #1-2
11/3/2022	PN - TGW & Tree Debris	Ride Around	Open	2426 COATSDALE LN #77

- PERMIT REPORT

#	Description	Date	Main Status	Total Fees	Total Payments	Parcel Address	Subdivision	Zoning	Parcel #
1705	New Home Construction	11/30/2022	Approved	\$75.00	\$75.00	1117 Headwaters Court	Courtyards on Chestnut Lane	CZ	7147899
1704	New Home Construction	11/30/2022	Approved	\$75.00	\$75.00	2007 Trailwood Dr	Courtyards on Chestnut Lane	CZ	7147903
1703	New Home Construction	11/30/2022	Approved	\$75.00	\$75.00	1385 Millview Lane	Courtyards on Lawyers Road	CZ	8321305
1702	New Home Construction	11/30/2022	Approved	\$75.00	\$75.00	1033 Gradison Drive	Courtyards on Lawyers Road	CUP	8321334
1701	8 foot tall treated wood privacy fence (shadow box). Bottom of fence must be at least 6 inches from the ground. Fence will not be constructed across SDE. Fence should stop one foot outside of easement on both sides.	11/30/2022	Approved	\$50.00	\$50.00	2009 Donovan DR	Vickery	SFR - 1	7075323
1700	8 foot tall threated wood privacy fence. (Shadow box).Bottom of fence must be at least 6 inches from the ground. Fence will not be constructed across SDE. Fence should	11/30/2022	Approved	\$50.00	\$50.00	2015 Donovan DR	Vickery	SFR - 1	7075324

	stop one foot outside of easement on both sides.								
1699	8 Foot tall wood privacy fence (shadow box).	11/30/2022	Approved	\$50.00	\$50.00	2019 Donovan DR	Vickery	SFR - 1	7075325
1698	black aluminum fence	11/30/2022	Approved	\$50.00	\$50.00	2023 Donovan DR	Vickery	SFR - 1	7075326
1697	home occupation life coach	11/30/2022	Payment Pending	\$50.00	\$-	1322 Hammond Drive 67	Callonwood	MFT	7144668
1696	Internet sales only. Storage of vehicles not allowed.	11/30/2022	Approved	\$50.00	\$50.00	3747 Matthews Indian Trail RD #3	N/A	MU-2	07102011A04
1695	Covered Patio	11/28/2022	Approved	\$50.00	\$50.00	1228 Yarrow St	Willowcroft	CZ	7141254
1694	accessory building	11/28/2022	Approved	\$50.00	\$50.00	2317 Redwood Drive #171	Country Woods II Phase II	SFR - 2	7033241
1693	Christmas Tree Lot	11/23/2022	Approved	\$50.00	\$50.00	3612 Matthews Weddington RD	N/A	MU - 2	6087003
1692	4x4 sign	11/23/2022	Approved	\$15.00	\$15.00	4400 Potters Rd	N/A	TC	7129308
1691	Christmas Trees sales	11/23/2022	Approved	\$50.00	\$50.00	4400 Potters Rd	N/A	TC	7129308
1690	bonus room / porch	11/23/2022	Approved	\$50.00	\$50.00	210 Cupped Oak LN #38	Forest Park	SFR - 2	7102235
1689	New Home Construction - Storage Container-Basic Office-No Plumbing	11/21/2022	Approved	\$50.00	\$50.00	1118 Headwaters Court	Courtyards on Chestnut Lane	CZ	7147900
1688	ABC Permit	11/18/2022	Approved	\$-	\$-	2800 Old Monroe Road	N/A	TC	07129314A

1687	New Home Construction	11/16/2022	Approved	\$75.00	\$75.00	1357 Millview Lane	Courtyards on Lawyers Road	CZ	8321349
1686	New Home Construction	11/16/2022	Approved	\$75.00	\$75.00	1354 Millview Lane	Courtyards on Lawyers Road	CZ	8321313
1685	New Home Construction	11/16/2022	Approved	\$75.00	\$75.00	2015 Trailwood Dr	Courtyards on Chestnut Lane	CZ	7147905
1684	New Home Construction	11/16/2022	Approved	\$75.00	\$75.00	1113 Headwaters Court	Courtyards on Chestnut Lane	CZ	7147898
1683	Business Name Sign-Front of Building 29 in X 155in 31.22 SFT.	11/16/2022	Approved	\$50.00	\$50.00	629 Stallings RD	N/A	VSR	7126269
1682	Face change on monument sign.	11/11/2022	Approved	\$50.00	\$50.00	14622 Lawyers RD	Stevens Mill Crossing	MU - 2	07054715B
1681	New Home Construction	11/8/2022	Approved	\$75.00	\$75.00	3014 Pleasant Run Drive	Courtyards on Lawyers Road	CZ	8321343
1680	New Home Construction	11/8/2022	Approved	\$75.00	\$75.00	2024 Trailwood Dr	Courtyards on Chestnut Lane	CZ	7147886
1679	New Home Construction	11/8/2022	Approved	\$75.00	\$75.00	2004 Trailwood Drive	Courtyards on Chestnut Lane	CZ	7147891
1678	Antenna Upgrades, no change of height	11/4/2022	Approved	\$50.00	\$50.00	14823 Lawyers RD	N/A	SFR-1	07033008B
1677	Fence along left side of home.	11/4/2022	Approved	\$50.00	\$50.00	2036 Caernarfon LN #7	Shannamar a-Kilkenny	SFR-2	7054607
1676	Channel letter sign, Showcase Dance Centre	11/4/2022	Approved	\$50.00	\$50.00	7800 Stevens Mill RD	Stevens Mill Crossing	MU - 2	7054715
1675	Inground Pool 40' X 20'	11/2/2022	Approved	\$50.00	\$56.32	2024 Donovan Dr	Vickery	SFR - 1	7075331
1674	New Home Construction	11/2/2022	Approved	\$75.00	\$56.43	1022 Gradison Drive	Courtyards on Lawyers Road	CZ	8321360

1673	New Home Construction	11/2/2022	Approved	\$75.00	\$56.54	1361 Millview Lane	Courtyards on Lawyers Rd	CZ	8321348
1672	New Home Construction	11/2/2022	Approved	\$75.00	\$56.64	2019 Trailwood Dr	Courtyards on Chestnut Lane	CZ	7147906
1671	New Home Construction	11/2/2022	Approved	\$75.00	\$56.75	1114 Headwaters Court	Courtyards on Chestnut Lane	CZ	7147901
1670	New Home Construction	11/2/2022	Approved	\$75.00	\$56.86	1009 Headwaters Court	Courtyards on Chestnut Lane	CZ	7147894
1669	New Home Construction	11/2/2022	Approved	\$75.00	\$56.96	2002 Trailwood Drive	Courtyards on Chestnut Lane	CZ	7147892
1668	Screen Porch. There is floodplain on the lot but it is not anywhere near where the construction is occurring.	11/1/2022	Approved	\$50.00	\$57.07	187 Eaglecrest Dr	Eaglecrest	SFR - 2	7099189
1667	3025 Gribble	11/1/2022	Approved	\$50.00	\$57.18	3025 Gribble Road	N/A	IND	7129335
			Total # of Permits: 39	\$2,290.00	\$2,150.74				

Police Department

See attached chart for data.

Other Highlights

- Union County Emergency Management has discontinued its weekly COVID situational report. They are still maintaining the Covid Dashboard at <https://www.unioncountync.gov/government/departments-f-p/public-health/covid-19-coronavirus-information>
- The SPD unwanted medication disposal unit was launched in September 2020. This month the department collected one pound of unwanted medication.
- CID cleared four cases by arrest and had two callouts during the month. Detectives obtained four search warrants for case investigations and had 14 cases assigned to the unit.
- New officers Battle and Johns continue to progress through field training. Officers Hill and Lopez are finishing up BLET and field training.
- SPD Community Officer coordinated a canned food drive for the Union County Homeless Shelter and donation drive for a local domestic violence shelter. The canned food drive brought in 350 pounds of canned food. She also was involved in Bullying Prevention Day, Career Day, and Trunk or Treat at Stallings Elementary.
- The SPD K9 unit assisted in the recovery of 106 pound of marijuana and 2 pounds of cocaine.

Engineering

- Twin Pines Storm Water Project
 - Phase 1 is 90% complete with some minor pinch list items left to finish.
 - Phase 2 has been delayed due to permitting issues.
 - Significant coordination with the United States Army Corps of Engineers will be needed for permit approval.
 - Costs for design and construction have significantly increased.
 - No timeline for design or construction.

- Resurfacing Contract
 - Formal bidding was advertised on 11/04/2022 and bids were opened on 12/05/2022.
 - Four total contractors submitted bids.
 - Blythe Brothers Asphalt Co., LLC
 - J.T Russell and Sons, Inc.
 - Lynches River Contracting, Inc.
 - Red Clay Industries
 - J.T Russell and Sons, Inc. were the lowest bidders at \$1,060,291.50
 - This contract will focus on more reconstructive pieces (patching, milling and overlay, full depth reconstruction).
 - Resurfacing expected to begin in spring of 2023
 - A Phase 2 Contract will be let for bids in 2nd Quarter of 2023 that will focus on preventative maintenance (crack sealing, seal coating, additional surface treatment(s)).

- Staff has submitted the first draft of Stallings' MS4 Storm Water Management Plan (SWMP) for NCDEQ review.
 - This SWMP will be the driving document used by NCDEQ, during future audits, to determine if Stallings will receive MS4 Permit approval.

- Staff continues to make progress on the ongoing storm water project list.
 - Two projects were completed in the last month.
 - Shannamara - 2400 Dilwyn Court

- Numerous sinkhole repair(s) along property line.
 - Willowcroft – 1121 Yarrow Street
 - Sinkhole repair
- Ongoing Plan Review
 - Bailey Mills Phase 2 Expansion
 - First Review due December 15, 2022
 - 1409 Stallings Road
 - First Review due December 25, 2022
 - Steelpoint
 - First Review due January 6, 2023.
- Idlewild Crossing TIA
 - Initial TIA was provided and reviewed by Staff with Ramey Kemp
 - Ongoing coordination between developer and NCODT to come to determine final transportation improvements.
 - A second analysis may be needed to compare several different roadway improvement scenarios.

Public Works

This is the latest update (11/23/2022) from PWX Department. In no order:

- Arranged with NCDOT to get the crossing signal at Emerald Lakes brought to our shop when they take it down for RAB construction.
- Working with Smith Grounds to consolidate our multiple landscaping contracts into 1 contract.
- Made key for planning technicians office.
- Worked with Parks and Rec on getting cameras installed in Stallings Municipal Park.
- Had Paxton system installed on gym so that staff can access with key fob.
- Helped Parks and Rec work through the busted waterline issue cause by 3rd party contractor.

Below is a detailed report from the work order system outlining work orders completed in the last month.

Work Order #	Work Date	Main Status	Request Type	Assigned Department	Assigned To	Work Type	Work Description	Location of Issue	Scheduled WO Date	Work Date Closed
185	12/12/2022	COMPLETE	1. Internal	Public Works	Brian Price	Town Hall Administration	Key for office door lock	Patrick's Office	12/16/2022	12/12/2022
184	12/12/2022	COMPLETE	1. Internal	Public Works	Ryan Ridgeway	Government Center	We need to the Christmas trees for the Government Center so they can be put up before the next Council meeting. Also are you putting lights on the little trees on either side of the drive as well as the trees at the front of the buildings?	315 Stallings Rd, Stallings, NC 28104, USA	12/5/2022	12/5/2022
183	12/12/2022	COMPLETE	1. Internal	Public Works	Jake Griffin	Police Department	Kitchen sink spray nozzle is leaking	Kitchen of PD	11/30/2022	12/1/2022
182	12/12/2022	COMPLETE	1. Internal	Public Works	Jake Griffin	Town Hall Administration	Toilet not flushing in upstairs women's restroom (last one against the wall)	315 Stallings Rd, Stallings, NC 28104, USA	11/29/2022	11/29/2022
181	12/12/2022	COMPLETE	1. Internal	Public Works	Jake Griffin	Police Department	New Dry-Erase Boards at the Detective Office in the PD- need with hanging them up. d assistanc	315 Stallings Rd, Stallings, NC 28104, USA	12/5/2022	12/5/2022
180	12/12/2022	COMPLETE	2. Citizen	NCDOT		Tree Trimming/Removal	Pine tree leaning over Lawyers Road across from Gate Station	14622 Lawyers Rd, Matthews, NC 28104, USA	11/29/2022	11/29/2022

Total Records: 6

12/14/2022

Parks & Recreation

Greenway Design:

The Blair Mill Greenway is making great headway. The greenway has been paved; however, construction will begin to slow down during the winter months. The installation crew will begin some landscaping at the entrance of the Greenway while waiting the HAWK signals arrival. We are looking at a completion date around the summer of 2023.

Upcoming Events:

2023 Event Schedule Finalized

The Parks & Recreation Department is excited to announce the finalization of the 2023 Event Schedule. This year we really wanted to focus on our local community & emphasis the importance of staying connected. We have added a new BBQ event that will highlight different regions of BBQ, expanding our current Christmas in the Park, & also offering events tailored to Middle School Aged students. These changes are going to bring a wide variety of age groups out to our parks, and we couldn't be more excited!

Farmers Market

The Parks and Recreation Director & Special Event coordinator met with Union County to discuss the future for a Downtown Farmers Market in Stallings, NC. After last year's low attended Market, we have begun the conversation on how to make the market sustainable & an exciting experience for the community. After discussing with the county, we believe that there are multiple markets that are on Saturdays that are competing with what is being brought to the park. In hopes to increase attendance we are planning to move the market to the 1st and 3rd Thursdays of June, July, August & September. This will allow us to see if there is any need for a week-day market while also being able to utilize our parks staff more efficiently!

Programs:

2023 Program Schedule

This year we are adding on 14 NEW programs for the year. These programs consist of everything from Leprechaun hunts in the park, Pastries with Parents, The Great Stallings Scavenger Hunt, & so much more. The programs will be tailored to a variety of ages & will surely bring smiles to everyone's face.

Stallings Municipal Park:

Stallings Municipal Park is starting to see shelter rentals slow down. Typically, this has been normal for this time of year due to the cold weather & citizens looking for indoor event spaces to hold baby showers, gender reveals, birthday parties, etc. While the park is seeing fewer daily attendance numbers, we are using this as an opportunity to start cleaning up the park. The Department is looking to replace the picnic tables, trash cans, & other items throughout the park that are starting to show their age.

Also, we are currently dealing with some water issues in Stallings Municipal Park. The beginning of December AT&T contracted our companies to run fiberoptic lines on the side of the roads. Unfortunately, the contractor hit two main water lines that fed into Stallings Municipal Park. This has led to us having water issues, torn up sidewalk & landscaping troubles. We have been working diligently to get these problems resolved; however, the running of the fiberoptic lines are out of our control.

Privette Park

After presenting to the council on Monday, Dec. 12th we will begin the process of constructing Privette Park thanks to Creative Playscapes. Their park design was modern while still emphasizing the natural area of the location. We will begin to work through a contract with Creative Playscapes & are looking to be completely finished with the Park install by the summer of 2023. Currently, the park equipment takes roughly 20 weeks to be delivered so that is the only thing that we are working against & would change our timeline of completion.

Finance

- **FY2022 Financial Statement Audit**
 - Annual Comprehensive Financial Report for FY2022 completed and accepted by the LGC
 - No internal control issues found which will result in the Town being removed from the LGC's Unit Assistance List (UAL) once the statements are reviewed
 - Will be submitted to GFOA for consideration for the Award of Excellence in Financial Reporting

- **New Finance Officer began working part-time 2 days a week to train**

- **Tax Collections FY2023**
 - Ad Valorem and MVT Collections
 - Budget Ad Valorem - \$4,348,500 Collections to date - \$3,011,744
 - Budgeted MVT - \$ 386,800 Collections to date - \$ 149,146
 - Sales and Use Taxes
 - Budget - \$1,775,000 Collections to date - \$535,060
 - Utility Taxes
 - Budget - \$ 780,000 Collections to date - \$228,390

- **Cash Balances as of 12/15/2022**

▪ General Fund PNC Accounts	\$ 4,092,962
▪ General Fund NCCMT Investment Account	\$ 8,786,001
▪ ARPA NCCMT Investment Account	\$ 4,724,732
▪ Powell Bill NCCMT Investment Account	\$ 945,261
▪ Sewer Account - NCCMT	\$ 7,984
▪ Storm Water Account - NCCMT	\$ 1,020,000
▪ Storm Water PNC Account	<u>\$ 292,173</u>
TOTAL	\$ 19,869,113

Human Resources

- No report.

General Government/Town Clerk

ARPA

- The CRC-ARPA Audit was performed on Nov. 21. Staff received a good review on the mock audit and is continuing to monitor Federal reporting requirements.

Surplus Sales

- As of 12-14-2022, \$17,239.11 worth of items have been sold so far in 2022. A total of \$429.00 worth of items were sold in 2021.

Waste Connections

- Continued discussions on contract extension and possible contract additions.

Stallings Blog

- The latest blog post went out in November, “*Pumpkins, Leaves, and Elections*”

Old Monroe Road NCDOT Project (U-4714)

- NCDOT advises that their goal is still to let the project in June 2024. However, NCDOT is experiencing some challenges related to right-of-way acquisition and utility relocation. NCDOT will advise us if/when a new schedule is set.